FinPharma: A tool for finance and accounting

1. Overview

The goal of this software is to provide a versatile framework for finance and accounting. The software takes into account the economic crisis and the multiplicity of exchange rates in the calculation of revenues, profit margins etc… It also provides a framework to manage insurance related transactions by providing real-time status updates on insurance related payments. It also acts as customer database providing feedback on customer retention, number of purchases per customer etc…

1. Roadmap
   1. Input transactions performed on a day to day basis
      1. Allow for P and NP
      2. Allow for Direct Customer and Insurance Related Transactions
   2. Complete payments
      1. Allow for NP reimbursement/transfer to P (Variable Amounts)
   3. Edit transactions through admin access
   4. Allow for Summary Reports (Total Sales, Total Reimbursements, Total Direct Payments)
   5. Merge insurance information with user input data
      1. Drag and Drop functionality to embed insurance information
      2. Prompt number of changes performed
   6. View transactions based on Date, Client, Invoice Number, Insurance …
   7. Update client database
   8. View client database
   9. Input vendor payments
   10. Update stock value
   11. Return a weekly/monthly/yearly report